

**Recipient Committee  
Campaign Statement  
Cover Page**

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CAMPAIGN FINANCE

**CALIFORNIA FORM 460**

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For Official Use Only

**Statement covers period**  
from 7-1-23  
through 12-31-23

**Date of election if applicable:**  
(Month, Day, Year)

SEE INSTRUCTIONS ON REVERSE

**1. Type of Recipient Committee:** All Committees - Complete Parts 1, 2, 3, and 4.

Officeholder, Candidate Controlled Committee  
 State Candidate Election Committee  
 Recall  
(Also Complete Part 5)

General Purpose Committee  
 Sponsored  
 Small Contributor Committee  
 Political Party/Central Committee

Primarily Formed Ballot Measure Committee  
 Controlled  
 Sponsored  
(Also Complete Part 6)

Primarily Formed Candidate/Officeholder Committee  
(Also Complete Part 7)

**2. Type of Statement:**

Preelection Statement  
 Semi-annual Statement  
 Termination Statement  
(Also file a Form 410 Termination)

Amendment (Explain below)  
**Correction to Source of Loan Received**

Quarterly Statement  
 Special Odd-Year Report

**3. Committee Information**

I.D. NUMBER  
**1382475**

COMMITTEE NAME (OR CANDIDATE'S NAME IF NO COMMITTEE)  
**Katherman for WRD Board 2020**

STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE  
**Rancho Palos Verdes CA 90275 310-383-0451**

MAILING ADDRESS (IF DIFFERENT) NO. AND STREET OR P.O. BOX

CITY STATE ZIP CODE AREA CODE/PHONE

OPTIONAL: FAX / E-MAIL ADDRESS

**Treasurer(s)**

NAME OF TREASURER  
**Rob Katherman**

MAILING ADDRESS

CITY STATE ZIP CODE AREA CODE/PHONE  
**Rancho Palos Verdes CA 90275 310-383-0451**

NAME OF ASSISTANT TREASURER, IF ANY

MAILING ADDRESS

CITY STATE ZIP CODE AREA CODE/PHONE

OPTIONAL: FAX / E-MAIL ADDRESS

**4. Verification**

I have used all reasonable diligence in preparing and reviewing this statement and to the best of my knowledge and belief, the information and schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 9/16/24 By \_\_\_\_\_  
Date

Executed on 9/16/24 By \_\_\_\_\_  
Date Signature of Controlling Officeholder, Candidate, State Measure Proponent

Executed on \_\_\_\_\_ By \_\_\_\_\_  
Date Signature of Controlling Officeholder, Candidate, State Measure Proponent

Executed on \_\_\_\_\_ By \_\_\_\_\_  
Date Signature of Controlling Officeholder, Candidate, State Measure Proponent

\_\_\_\_\_  
Sponsor

**Schedule B – Part 1  
Loans Received**

Amounts may be rounded  
to whole dollars.

|  |                               |
|--|-------------------------------|
| Statement covers period<br>from <u>7-1-23</u><br>through <u>12-31-23</u> | <b>CALIFORNIA FORM 460</b>    |
| Page <u>6</u> of <u>14</u>   | I.D. NUMBER<br><u>1382475</u> |

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER

Katherman for WRD Board 2024

| FULL NAME, STREET ADDRESS AND ZIP CODE OF LENDER (IF COMMITTEE, ALSO ENTER I.D. NUMBER)  | IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS) | (a)<br>OUTSTANDING BALANCE BEGINNING THIS PERIOD | (b)<br>AMOUNT RECEIVED THIS PERIOD | (c)<br>AMOUNT PAID OR FORGIVEN THIS PERIOD*   | (d)<br>OUTSTANDING BALANCE AT CLOSE OF THIS PERIOD | (e)<br>INTEREST PAID THIS PERIOD  | (f)<br>ORIGINAL AMOUNT OF LOAN                        | (g)<br>CUMULATIVE CONTRIBUTIONS TO DATE                           |
|--|--|--|------------------------------------|---|--|-----------------------------------|---|---|
| The Katherman Company<br>Rolling hills Estates, CA. 90274<br>† <input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC |  | \$ <u>2,500.00</u>                               | \$ <u>7,000.00</u>                 | <input type="checkbox"/> PAID<br>\$ _____<br><input type="checkbox"/> FORGIVEN<br>\$ <u>0</u> | \$ <u>9,500.00</u><br><u>12/2024</u><br>DATE DUE   | <u>0</u> %<br>RATE<br>\$ <u>0</u> | \$ <u>2,500.00</u><br><u>6/30/23</u><br>DATE INCURRED | CALENDAR YEAR<br>\$ <u>9/500.00</u><br>PER ELECTION**<br>\$ _____ |
| Marilyn Greer-Katherman<br>Rancho Palos Verdes, CA 900275<br>† <input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC |  | \$ <u>0.0</u>                                    | \$ <u>20,000.</u>                  | <input type="checkbox"/> PAID<br>\$ _____<br><input type="checkbox"/> FORGIVEN<br>\$ _____    | \$ <u>20,000.00</u><br><u>6/24</u><br>DATE DUE     | _____%<br>RATE<br>\$ _____        | \$ <u>0.0</u><br>DATE INCURRED                        | CALENDAR YEAR<br>\$ <u>20,000</u><br>PER ELECTION**<br>\$ _____   |
|  |  | \$ _____   | \$ _____                           | <input type="checkbox"/> PAID<br>\$ _____<br><input type="checkbox"/> FORGIVEN<br>\$ _____    | \$ _____<br>DATE DUE                               | _____%<br>RATE<br>\$ _____        | \$ _____<br>DATE INCURRED                             | CALENDAR YEAR<br>\$ _____<br>PER ELECTION**<br>\$ _____           |
| <b>SUBTOTALS</b>   |  | \$ <u>27,000.00</u>                              | \$ <u>0.00</u>                     | \$ <u>29,500.00</u>   | \$ <u>0</u>  |                                   |   |   |

(Enter (e) on  
Schedule E, Line 3)

**Schedule B Summary**

- Loans received this period ..... \$ 27,000.00  
(Total Column (b) plus unitemized loans of less than \$100.)
- Loans paid or forgiven this period ..... \$ 0.00  
(Total Column (c) plus loans under \$100 paid or forgiven.)  
(Include loans paid by a third party that are also itemized on Schedule A.)
- Net change this period. (Subtract Line 2 from Line 1.) ..... NET \$ 27,000.00  
Enter the net here and on the Summary Page, Column A, Line 2. (May be a negative number)

†Contributor Codes  
IND – Individual  
COM – Recipient Committee  
(other than PTY or SCC)  
OTH – Other (e.g., business entity)  
PTY – Political Party  
SCC – Small Contributor Committee

\*Amounts forgiven or paid by another party also must be reported on Schedule A.  
\*\* If required.